

|                     |                        |               |            |
|---------------------|------------------------|---------------|------------|
| Name of the Company | SUBHASH SILK MILLS LTD |               |            |
| Scrip Code          |                        | Quarter Ended | 30/06/2014 |

| Partly Paid-up Shares               | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------------------|------------------------------|--|--|
| Held by promoter/<br>promoter group | NIL                          | NIL  | NIL  |
| Held by public                      | NIL                          | NIL  | NIL  |
| Total                               |                              |  |  |

| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---------------------------------------|-------------------------------|---|--|
| Held by promoter/<br>promoter group   | NIL                           | NIL   | NIL  |
| Held by public                        | NIL                           | NIL   | NIL  |
| Total                                 |                               |   |  |

| Warrants:-                          | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of the warrants |
|-------------------------------------|-----------------|---------------------------------|---|
| Held by promoter/<br>promoter group | NIL             | NIL                             | NIL   |
| Held by public                      | NIL             | NIL                             | NIL   |
| Total                               |                 |                                 |   |

|   |         |
|---|---------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 4240500 |
|---|---------|

## (I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

|                     |                        |            |  |
|---------------------|------------------------|------------|--|
| Name of the Company | SUBHASH SILK MILLS LTD |            |  |
| Scrip Code          | Quarter Ended          | 30/06/2014 |  |

| Category code | Category Shareholder  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)           | Shareholding of Promoter and Promoter Group                         |                        |                        |  |  |                            |  |                 |
| 1             | Indian  |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals / Hindu Undivided Family                                | 7                      | 790900                 | 280500                                       | 18.65  | 18.65                      | 0                                      | 0.00            |
| (b)           | Central Government/<br>State Government(s)                          | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (c)           | Bodies Corporate  | 2                      | 902700                 | 902700                                       | 21.29  | 21.29                      | 0                                      | 0.00            |
| (d)           | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e)           | Any Other (Specify)   |                        |                        |  |  |                            |  |                 |
|               | (a) Directors   | 3                      | 871900                 | 869400                                       | 20.56  | 20.56                      | 0                                      | 0.00            |
|               | (b) Directors Relative  | 1                      | 477000                 | 477000                                       | 11.25  | 11.25                      | 0                                      | 0.00            |
|               | (c) Person Acting in Concert  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|               | Sub Total (A)(1)  | 13                     | 3042500                | 2529600                                      | 71.75  | 71.75                      | 0                                      | 0.00            |
| 2             | Foreign   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals(Non-Resident Individuals/<br>Foreign Individuals)       | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (b)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (d)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|               | Sub Total (A)(2)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | ***. **         |
|               | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 13                     | 3042500                | 2529600                                      | 71.75  | 71.75                      | 0                                      | 0.00            |

| Name of the Company |  | SUBHASH SILK MILLS LTD |                        |  |  |                            |  |                 |
|---------------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Scrip Code          |  | Quarter Ended          |                        | 30/06/2014                                   |  |                            |  |                 |
| Category code       | Category Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                 |
|                     |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (B)                 | Public Shareholding  |                        |                        |  |  |                            | N.A.                                   | N.A.            |
| 1                   | Institutions   |                        |                        |  |  |                            |  |                 |
| (a)                 | Mutual Funds / UTI   | 1                      | 198500                 | 0  | 4.68   | 4.68                       |  |                 |
| (b)                 | Financial Institutions / Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (c)                 | Central Government / State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (d)                 | Venture Capital Funds  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (e)                 | Insurance Companies  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (f)                 | Foreign Institutional Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (g)                 | Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (h)                 | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (i)                 | Any Other (Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|                     | Sub Total (B)(1)   | 1                      | 198500                 | 0  | 4.68   | 4.68                       | N.A.                                   | N.A.            |
| 2                   | Non-Institutions   |                        |                        |  |  |                            |  |                 |
| (a)                 | Bodies Corporate   | 22                     | 267622                 | 1622   | 6.31   | 6.31                       |  |                 |
| (b)                 | Individuals  |                        |                        |  |  |                            |  |                 |
| (i)                 | Individual Shareholders holding nominal share capital up to Rs. 1 lakh           | 738                    | 336495                 | 71795  | 7.94   | 7.94                       |  |                 |
| (ii)                | Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh    | 12                     | 394883                 | 11483  | 9.31   | 9.31                       |  |                 |
| (c)                 | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
| (d)                 | Any Other (Specify)  |                        |                        |  |  |                            |  |                 |
|                     | (a) N.R.I. (Repat & Non-Repat.)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|                     | (b) Foreign Corporate Bodies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|                     | (c) Trust  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|                     | (d) Hindu Undivided Family   | 1                      | 500                    | 500  | 0.01   | 0.01                       |  |                 |
|                     | (f) Employee   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|                     | (h) Clearing Members   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                 |
|                     | Sub Total (B)(2)   | 773                    | 999500                 | 85400  | 23.57  | 23.57                      | N.A.                                   | N.A.            |
|                     | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     | 774                    | 1198000                | 85400  | 28.25  | 28.25                      |  |                 |
|                     | TOTAL (A)+(B)  | 787                    | 4240500                | 2615000                                      | 100.00   | 100.00                     | N.A.                                   | N.A.            |
| (C)                 | Shares held by Custodians and against which Depository Receipts have been issued |                        |                        |  |  |                            |  |                 |
| 1)                  | Promoter and Promoter Group  | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
| 2)                  | Public   | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
|                     | Sub-Total (C)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | N.A.                                   | N.A.            |
|                     | GRAND TOTAL (A)+(B)+(C)  | 787                    | 4240500                | 2615000                                      | 100.00   | 100.00                     |  |                 |

|                     |                        |            |  |
|---------------------|------------------------|------------|--|
| Name of the Company | SUBHASH SILK MILLS LTD |            |  |
| Scrip Code          | Quarter Ended          | 30/06/2014 |  |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder      | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of Warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % diluted share capital) |
|---------|------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|---|
|         |                              | Number of shares held  | as a % of Grand Total (A)+(B)+(C) | Number                | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class |   |
| (I)     | (II)                         | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)   |
| 1       | SUBHASH MEHRA                | 633500                 | 14.93                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 14.93   |
| 2       | EXCELLENT HOLDINGS PVT LTD   | 490900                 | 11.57                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 11.57   |
| 3       | NAMEETA MEHRA                | 477000                 | 11.24                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 11.24   |
| 4       | TARANGA HOLDINGS PVT LTD     | 411800                 | 9.71                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 9.71  |
| 5       | DHIRAJ MEHRA                 | 280500                 | 6.61                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 6.61  |
| 6       | SHRI VED PRAKASH MEHRA (HUF) | 244400                 | 5.76                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 5.76  |
| 7       | SUMEET SUBHASH MEHRA         | 235900                 | 5.56                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 5.56  |
| 8       | SHRI SUBHASH V.MEHRA (HUF)   | 107000                 | 2.52                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.52  |
| 9       | VIKRAM MEHRA                 | 80000                  | 1.88                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1.88  |
| 10      | SHRI SUBHASH V.MEHRA (HUF)   | 57500                  | 1.35                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1.35  |
| 11      | SHRI VED PRAKASH MEHRA (HUF) | 20000                  | 0.47                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.47  |
| 12      | RAJINDER KUMAR BAHRI         | 2500                   | 0.05                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.05  |
| 13      | VISHINDAS GIRDHARIDAS NARANG | 1500                   | 0.03                              | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.03  |
|         | TOTAL                        | 3042500                | 71.74                             | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 71.74   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulation, 2011

|                     |                        |            |  |
|---------------------|------------------------|------------|--|
| Name of the Company | SUBHASH SILK MILLS LTD |            |  |
| Scrip Code          | Quarter Ended          | 30/06/2014 |  |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder      | Total number of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|------------------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                              |                        |  | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class |  |
| 1       | BANK OF INDIA A/C BOI MUTUAL | 198500                 | 4.68   | 0                       | 0.00  | 0                                     | 0.00  | 4.68   |
| 2       | SUBHASH FABRICS PVT. LTD.    | 138000                 | 3.25   | 0                       | 0.00  | 0                                     | 0.00  | 3.25   |
| 3       | POOJA MEHRA                  | 64700                  | 1.52   | 0                       | 0.00  | 0                                     | 0.00  | 1.52   |
| 4       | PORUS V THAPAR               | 59500                  | 1.40   | 0                       | 0.00  | 0                                     | 0.00  | 1.40   |
| 5       | SBR ENGINEERS                | 59500                  | 1.40   | 0                       | 0.00  | 0                                     | 0.00  | 1.40   |
| 6       | VIJAYKUMAR AGARWAL           | 51600                  | 1.21   | 0                       | 0.00  | 0                                     | 0.00  | 1.21   |
|         | TOTAL                        | 571800                 | 13.48  | 0                       | 0.00  | 0                                     | 0.00  | 13.48  |

|                     |                        |            |  |
|---------------------|------------------------|------------|--|
| Name of the Company | SUBHASH SILK MILLS LTD |            |  |
| Scrip Code          | Quarter Ended          | 30/06/2014 |  |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Stat-ment at para (I)(a) above} | Details of Warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   |                  |  | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1       | NIL   | 0                | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
|         | TOTAL   | 0                | 0.00   |                         |   |                                       |   | 0.00   |

|                     |                        |               |            |
|---------------------|------------------------|---------------|------------|
| Name of the Company | SUBHASH SILK MILLS LTD |               |            |
| Scrip Code          |                        | Quarter Ended | 30/06/2014 |

Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Total number of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)) | Promoter / Promoter Group / Public |
|---------|-------------------------|------------------------|--|------------------------------------|
| 1       | NIL                     | 0                      | 0.00   |                                    |
|         | TOTAL                   | 0                      | 0.00   |                                    |

|                     |                        |               |            |
|---------------------|------------------------|---------------|------------|
| Name of the Company | SUBHASH SILK MILLS LTD |               |            |
| Scrip Code          |                        | Quarter Ended | 30/06/2014 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADDRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Total number of shares | Shares underlying outstanding DRs as a % of total number of shares {i.e., GRAND TOTAL (A)+ (B)+(C) indicated in statement at para (I)(a) above} |
|---------|--|---------------------------|------------------------|---|
|         | NIL  | NIL                       | NIL                    | NIL   |
|         | TOTAL  |                           |                        |   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADDRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares {i.e., GRAND TOTAL (A)+ (B)+(C) indicated in statement at para (I)(a) above} |
|---------|-----------------------|--|---|---|
|         | NIL                   | NIL  | NIL   | NIL   |
|         | TOTAL                 |  |   |   |



SUBHASH SILK MILLS LTD  
SUMMARY OF FINAL SHAREHOLDING PATTERN

30/06/2014

| CATE<br>GORY | DESCRIPTION                   | NO. OF<br>SHARES | % OF<br>CAPITAL | NO. OF<br>HOLDERS | % OF<br>HOLDRES |
|--------------|-------------------------------|------------------|-----------------|-------------------|-----------------|
| 00           | INDIVIDUALS                   | 731378           | 17.25           | 750               | 95.30           |
| 07           | CORPORATE PROMOTER UNDER SAME | 902700           | 21.29           | 2                 | 0.25            |
| 31           | BODIES CORPORATE              | 267622           | 6.31            | 22                | 2.80            |
| 41           | DIRECTORS                     | 871900           | 20.56           | 3                 | 0.38            |
| 42           | DIRECTORS RELATIVES           | 477000           | 11.25           | 1                 | 0.13            |
| 43           | PROMOTER RELATIES             | 790900           | 18.65           | 7                 | 0.89            |
| 77           | INDIAN MUTUAL FUNDS           | 198500           | 4.68            | 1                 | 0.13            |
| 98           | HINDU UNDIVIDED FAMILY        | 500              | 0.01            | 1                 | 0.13            |
| TOTAL        | ----->                        | 4240500          | 100.00          | 787               | 100.00          |

| FOLIO NO.         | NAME OF THE HOLDER             | SHARES  | % CAPITAL |
|-------------------|--------------------------------|---------|-----------|
| IN300685-10478927 | SUBHASH MEHRA                  | 633500  | 14.93     |
| IN300685-10662557 | EXCELLENT HOLDINGS PVT LTD     | 490900  | 11.57     |
| IN300685-10534583 | NAMEETA MEHRA                  | 477000  | 11.24     |
| IN300685-10662436 | TARANGA HOLDINGS PVT LTD       | 411800  | 9.71      |
| IN300685-10535341 | HIRAJ MEHRA                    | 280500  | 6.61      |
| 000005            | SHRI VED PRAKASH MEHRA (HUF)   | 244400  | 5.76      |
| IN300685-10662080 | SUMEET SUBHASH MEHRA           | 235900  | 5.56      |
| B00114            | BANK OF INDIA A/C BOI MUTUAL   | 198500  | 4.68      |
| 000030            | SUBHASH FABRICS PVT. LTD.      | 138000  | 3.25      |
| 000028            | SHRI SUBHASH V.MEHRA (HUF)     | 107000  | 2.52      |
| V00128            | VIKRAM MEHRA                   | 80000   | 1.88      |
| P00128            | POOJA MEHRA                    | 64700   | 1.52      |
| P00131            | PORUS V THAPAR                 | 59500   | 1.40      |
| S00137            | SBR ENGINEERS                  | 59500   | 1.40      |
| 000027            | SHRI SUBHASH V.MEHRA (HUF)     | 57500   | 1.35      |
| V00126            | VIJAYKUMAR AGARWAL             | 51600   | 1.21      |
| K00113            | KANKARIYA FABRICS PVT LTD      | 23800   | 0.56      |
| K00116            | KANTILAL DHANRAJ               | 23800   | 0.56      |
| D00115            | DHANRAJ NATHAMAL               | 23800   | 0.56      |
| L00114            | LOONCHAND DHANRAJ              | 23800   | 0.56      |
| M00112            | MAHAVIR PACKAGING PRIVATE LTD  | 23800   | 0.56      |
| M00113            | MAHAVIRCHAND DHANRAJ           | 23800   | 0.56      |
| S00236            | SUPERNA MEHRA                  | 21300   | 0.50      |
| 000004            | SHRI VED PRAKASH MEHRA (HUF)   | 20000   | 0.47      |
| M00111            | MAHAVIR PACKAGING PRIVATE LTD  | 19800   | 0.46      |
| P00130            | POONAMCHAND AGARWAL            | 19800   | 0.46      |
| J00130            | JITENDRA GULABCHAND JHONSA     | 11800   | 0.27      |
| IN300958-10001066 | KAMLESH KUMAR PRAHALADKA       | 11483   | 0.27      |
| C00113            | CHINA GARDEN                   | 10000   | 0.23      |
| D00118            | DHIREN JITENDRA JHONSA         | 9900    | 0.23      |
| P00156            | PSL HOLDINGS LTD               | 9900    | 0.23      |
| P00157            | PSL PIPE COATERS LTD           | 9900    | 0.23      |
| P00158            | PUNJ INTERNATIONAL PVT LTD     | 9900    | 0.23      |
| P00159            | PUNJ INVESTMENTS PVT LTD       | 9900    | 0.23      |
| R00106            | R P SETH                       | 9900    | 0.23      |
| R00160            | REKHA JITENDRA JHONSA          | 9900    | 0.23      |
| J00131            | JITENDRA GULABCHAND JHONSA HUF | 9900    | 0.23      |
| S00153            | SHASHI SETH                    | 9900    | 0.23      |
| S00175            | SUBHASH CHAND AGARWAL          | 7900    | 0.18      |
| G00113            | GORDHAN VISUMAL KEWLANI        | 7900    | 0.18      |
| M00101            | MADANMOHAN BATHIJA             | 7900    | 0.18      |
| P00139            | PRADEEPKUMAR AGARWAL           | 7700    | 0.18      |
| S00230            | SPOUT SYNTHETICS PVT LTD       | 7000    | 0.16      |
| P00138            | PRADEEP KUMAR AGARWAL          | 6600    | 0.15      |
| S00125            | SANJUG TRADING CO LTD          | 6100    | 0.14      |
| J00142            | JITENDRA GULABCHAND JHONSA     | 6000    | 0.14      |
| N00154            | NARENDRA K SHETH               | 5000    | 0.11      |
| N00128            | NELU ESTATE & MOVERS (P) LTD   | 5000    | 0.11      |
| B00136            | BHUPINDERSINGH G MACHRE        | 5000    | 0.11      |
| V00152            | VIJAY BATHIJA                  | 4900    | 0.11      |
| 00050             | TOTAL SHARES ----->            | 4013383 | 94.64     |

| FOLIO NO.         | NAME OF THE HOLDER             | SHARES | % CAPITAL |
|-------------------|--------------------------------|--------|-----------|
| P00128            | POOJA MEHRA                    | 64700  | 1.52      |
| P00131            | PORUS V THAPAR                 | 59500  | 1.40      |
| S00137            | SBR ENGINEERS                  | 59500  | 1.40      |
| V00126            | VIJAYKUMAR AGARWAL             | 51600  | 1.21      |
| K00116            | KANTILAL DHANRAJ               | 23800  | 0.56      |
| L00114            | LOONCHAND DHANRAJ              | 23800  | 0.56      |
| M00113            | MAHAVIRCHAND DHANRAJ           | 23800  | 0.56      |
| D00115            | DHANRAJ NATHAMAL               | 23800  | 0.56      |
| S00236            | SUPERNA MEHRA                  | 21300  | 0.50      |
| P00130            | POONAMCHAND AGARWAL            | 19800  | 0.46      |
| J00130            | JITENDRA GULABCHAND JHONSA     | 11800  | 0.27      |
| IN300958-10001066 | KAMLESH KUMAR PRAHALADKA       | 11483  | 0.27      |
| C00113            | CHINA GARDEN                   | 10000  | 0.23      |
| D00118            | DHIREN JITENDRA JHONSA         | 9900   | 0.23      |
| R00106            | R P SETH                       | 9900   | 0.23      |
| R00160            | REKHA JITENDRA JHONSA          | 9900   | 0.23      |
| J00131            | JITENDRA GULABCHAND JHONSA HUF | 9900   | 0.23      |
| S00153            | SHASHI SETH                    | 9900   | 0.23      |
| S00175            | SUBHASH CHAND AGARWAL          | 7900   | 0.18      |
| M00101            | MADANMOHAN BATHIJA             | 7900   | 0.18      |
| G00113            | GORDHAN VISUMAL KEWLANI        | 7900   | 0.18      |
| P00139            | PRADEEPKUMAR AGARWAL           | 7700   | 0.18      |
| P00138            | PRADEEP KUMAR AGARWAL          | 6600   | 0.15      |
| J00142            | JITENDRA GULABCHAND JHONSA     | 6000   | 0.14      |
| N00154            | NARENDRA K SHETH               | 5000   | 0.11      |
| B00136            | BHUPINDERSINGH G MACHRE        | 5000   | 0.11      |
| V00152            | VIJAY BATHIJA                  | 4900   | 0.11      |
| IN300870-10010593 | ARVIND BALKRISHNA BHIDAY       | 4500   | 0.10      |
| C00102            | CHANDADEV I AGARWAL            | 4000   | 0.09      |
| N00134            | NILESH SETH                    | 4000   | 0.09      |
| N00137            | NIRANJANKUMAR AGARWAL          | 4000   | 0.09      |
| N00141            | NIRMALA AGARWAL                | 4000   | 0.09      |
| 1201070000002041  | GITA SHAIKESH SHAH             | 3717   | 0.08      |
| B00144            | BAHAR DHOWAN                   | 3000   | 0.07      |
| G00117            | GEETA GOGIA                    | 2000   | 0.04      |
| R00174            | REKHA I JOHANSA                | 2000   | 0.04      |
| S00223            | SHASHI PRABHU                  | 2000   | 0.04      |
| D00131            | DAMAYANTI J HARIA              | 2000   | 0.04      |
| S00228            | SHREEKANT S BOBDEY             | 2000   | 0.04      |
| 1203820000000681  | MILAN PRAVIN FOFARIA           | 2000   | 0.04      |
| 1201170000073154  | PARINAZ ARESH WADIA            | 2000   | 0.04      |
| 1202890000686506  | SARAVANAN R                    | 2000   | 0.04      |
| M00158            | MOHINI LEKHRAJ                 | 2000   | 0.04      |
| B00127            | BHARATI R PAREKH               | 2000   | 0.04      |
| A00126            | ARUN JAIN                      | 2000   | 0.04      |
| H00106            | HANSA M SALOT                  | 1900   | 0.04      |
| IN300020-10542534 | MANISH NAVLATN MUNOT           | 1900   | 0.04      |
| D00128            | DHIRAN I JHONSA                | 1900   | 0.04      |
| IN302679-35327934 | SHOBHA RAM YADAV               | 1728   | 0.04      |
| 1202300000695212  | HANSABEN PRATAPRAI DESAI       | 1700   | 0.04      |
| 00050             | TOTAL SHARES ----->            | 571628 | 13.48     |

SUBHASH SILK MILLS LTD  
LIST OF CORPORATE PROMOTER UNDER SAME MANAG

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| FOLIO NO.         | NAME OF THE HOLDER         | SHARES | % CAPITAL |
|-------------------|----------------------------|--------|-----------|
| IN300685-10662557 | EXCELLENT HOLDINGS PVT LTD | 490900 | 11.57     |
| IN300685-10662436 | TARANGA HOLDINGS PVT LTD   | 411800 | 9.71      |
| 00002             | TOTAL SHARES ----->        | 902700 | 21.28     |

| FOLIO NO.         | NAME OF THE HOLDER                  | SHARES | % CAPITAL |
|-------------------|-------------------------------------|--------|-----------|
| 000030            | SUBHASH FABRICS PVT. LTD.           | 138000 | 3.25      |
| K00113            | KANKARIYA FABRICS PVT LTD           | 23800  | 0.56      |
| M00112            | MAHAVIR PACKAGING PRIVATE LTD       | 23800  | 0.56      |
| M00111            | MAHAVIR PACKAGING PRIVATE LTD       | 19800  | 0.46      |
| P00156            | PSL HOLDINGS LTD                    | 9900   | 0.23      |
| P00157            | PSL PIPE COATERS LTD                | 9900   | 0.23      |
| P00158            | PUNJ INTERNATIONAL PVT LTD          | 9900   | 0.23      |
| P00159            | PUNJ INVESTMENTS PVT LTD            | 9900   | 0.23      |
| S00230            | SPOUT SYNTHETICS PVT LTD            | 7000   | 0.16      |
| S00125            | SANJUG TRADING CO LTD               | 6100   | 0.14      |
| N00128            | NELU ESTATE & MOVERS (P) LTD        | 5000   | 0.11      |
| J00140            | JALABALA TEXTILES PVT LTD           | 1200   | 0.02      |
| E00103            | ELITE STOCK MANAGEMENT P LTD        | 1100   | 0.02      |
| IN303052-10793254 | MONARCH RESEARCH & BROKERAGE PVT LT | 850    | 0.02      |
| M00152            | MIRAGE ADVERTISING & MARKETING      | 500    | 0.01      |
| 1204150000007808  | JAINAM SHARE CONSULTANTS PVT. LTD   | 200    | 0.00      |
| IN301022-21319523 | MALIRAM MAKHARIA FINSTOCK PVT LTD   | 197    | 0.00      |
| 1201980000038000  | ANS PVT LIMITED                     | 100    | 0.00      |
| IN303575-10001622 | MATALIA STOCK BROKING PVT LTD       | 100    | 0.00      |
| M00169            | MERCURY FINANCE LTD.                | 100    | 0.00      |
| IN300636-10158175 | P.CHANDRA INVESTMENT PVT. LTD.      | 100    | 0.00      |
| 1201330000686189  | NIRMAL BANG SECURITIES PVT LTD      | 75     | 0.00      |
| 00022             | TOTAL SHARES ----->                 | 267622 | 6.31      |

SUBHASH SILK MILLS LTD  
LIST OF DIRECTORS

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| FOLIO NO.         | NAME OF THE HOLDER   | SHARES | % CAPITAL |
|-------------------|----------------------|--------|-----------|
| IN300685-10478927 | SUBHASH MEHRA        | 633500 | 14.93     |
| IN300685-10662080 | SUMEET SUBHASH MEHRA | 235900 | 5.56      |
| R00124            | RAJINDER KUMAR BAHRI | 2500   | 0.05      |
| 00003             | TOTAL SHARES ----->  | 871900 | 20.56     |

SUBHASH SILK MILLS LTD  
LIST OF DIRECTORS RELATIVES

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| FOLIO NO.         | NAME OF THE HOLDER  | SHARES | % CAPITAL |
|-------------------|---------------------|--------|-----------|
| IN300685-10534583 | NAMEETA MEHRA       | 477000 | 11.24     |
| 00001             | TOTAL SHARES -----> | 477000 | 11.24     |

SUBHASH SILK MILLS LTD  
LIST OF PROMOTER RELATIVES

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| FOLIO NO.         | NAME OF THE HOLDER           | SHARES | % CAPITAL |
|-------------------|------------------------------|--------|-----------|
| IN300685-10535341 | DHIRAJ MEHRA                 | 280500 | 6.61      |
| 000005            | SHRI VED PRAKASH MEHRA (HUF) | 244400 | 5.76      |
| 000028            | SHRI SUBHASH V.MEHRA (HUF)   | 107000 | 2.52      |
| V00128            | VIKRAM MEHRA                 | 80000  | 1.88      |
| 000027            | SHRI SUBHASH V.MEHRA (HUF)   | 57500  | 1.35      |
| 000004            | SHRI VED PRAKASH MEHRA (HUF) | 20000  | 0.47      |
| V00146            | VISHINDAS GIRDHARIDAS NARANG | 1500   | 0.03      |
| 00007             | TOTAL SHARES ----->          | 790900 | 18.65     |



SUBHASH SILK MILLS LTD  
LIST OF INDIAN MUTUAL FUNDS

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| FOLIO NO. | NAME OF THE HOLDER           | SHARES | % CAPITAL |
|-----------|------------------------------|--------|-----------|
| B00114    | BANK OF INDIA A/C BOI MUTUAL | 198500 | 4.68      |
| 00001     | TOTAL SHARES ----->          | 198500 | 4.68      |

SUBHASH SILK MILLS LTD  
LIST OF HINDU UNDIVIDED FAMILY

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| FOLIO NO.         | NAME OF THE HOLDER  | SHARES | % CAPITAL |
|-------------------|---------------------|--------|-----------|
| IN300214-12347028 | ASHIT K CHHEDA      | 500    | 0.01      |
| 00001             | TOTAL SHARES -----> | 500    | 0.01      |

SUBHASH SILK MILLS LTD

30/06/2014

## DISTRIBUTION OF HOLDINGS

| SHARE HOLDING OF<br>NOMINAL VALUE OF<br>(1) |          | NUMBER<br>(2) | % TO<br>TOTAL<br>(3) | IN RS.<br>(4) | % TO<br>TOTAL<br>(5) |
|---|----------|---------------|----------------------|---------------|----------------------|
| UPTO  | 5,000    | 651           | 82.72                | 1122300       | 2.65                 |
| 5,001 -                                     | 10,000   | 54            | 6.86                 | 440470        | 1.04                 |
| 10,001 -                                    | 20,000   | 24            | 3.05                 | 411230        | 0.97                 |
| 20,001 -                                    | 30,000   | 2             | 0.25                 | 55000         | 0.13                 |
| 30,001 -                                    | 40,000   | 5             | 0.64                 | 197170        | 0.46                 |
| 40,001 -                                    | 50,000   | 5             | 0.64                 | 244000        | 0.58                 |
| 50,001 -                                    | 1,00,000 | 18            | 2.29                 | 1562000       | 3.68                 |
| 1,00,001 AND ABOVE                          |          | 28            | 3.56                 | 38372830      | 90.49                |
| T O T A L =>                                |          | 787           | 100.00               | 42405000      | 100.00               |

|   |  |   |   |   |
|---|--|---|---|---|
| 1. Name of the Target Company (TC)  |  | SUBHASH SILK MILLS LTD                  |   |   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed   |  |   |   |   |
| 3. Particulars of the Shareholder(s) :  |  |   |   |   |
| a. Name of the person(s) together with persons acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him |  | Please refer below point 4 for details. |   |   |
| 4. Particulars of the Shareholding of person(s) mentioned at (3) above  |  | Number of shares                        | % w.r.t. total share / voting capital wherever applicable | % of total diluted share / voting capital of TC (*) |
| As of June 30, 2014 holding of  |  |   |   |   |
| a) SHARES :   |  |   |   |   |
| 001 SUBHASH MEHRA   |  | 633500                                  | 14.93   | 14.93   |
| 002 EXCELLENT HOLDINGS PVT LTD  |  | 490900                                  | 11.57   | 11.57   |
| 003 NAMEETA MEHRA   |  | 477000                                  | 11.24   | 11.24   |
| 004 TARANGA HOLDINGS PVT LTD  |  | 411800                                  | 9.71  | 9.71  |
| 005 DHIRAJ MEHRA  |  | 280500                                  | 6.61  | 6.61  |
| 006 SHRI VED PRAKASH MEHRA (HUF)  |  | 244400                                  | 5.76  | 5.76  |
| 007 SUMEET SUBHASH MEHRA  |  | 235900                                  | 5.56  | 5.56  |
| 008 SHRI SUBHASH V.MEHRA (HUF)  |  | 107000                                  | 2.52  | 2.52  |
| 009 VIKRAM MEHRA  |  | 80000                                   | 1.88  | 1.88  |
| 010 SHRI SUBHASH V.MEHRA (HUF)  |  | 57500                                   | 1.35  | 1.35  |
| 011 SHRI VED PRAKASH MEHRA (HUF)  |  | 20000                                   | 0.47  | 0.47  |
| 012 RAJINDER KUMAR BAHRI  |  | 2500                                    | 0.05  | 0.05  |
| 013 VISHINDAS GIRDHARIDAS NARANG  |  | 1500                                    | 0.03  | 0.03  |
| b) Voting Rights (otherwise than by shares)   |  | NA                                      | NA  | NA  |
| c) Warrants   |  | NA                                      | NA  | NA  |
| d) Convertible Securities   |  | NA                                      | NA  | NA  |
| e) Any other instrument that would entitle the holder to receive share in the TC  |  | NA                                      | NA  | NA  |
| Total   |  | 3042500                                 | 71.74   | 71.74   |

(\*) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NOTE :

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For, SUBHASH SILK MILLS LTD

Director / Authorised Signatory

Place :

Date : 30/06/2014